

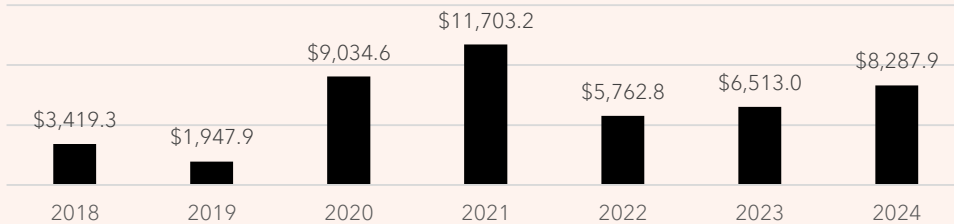
at a glance

REGISTERED DIRECT OFFERINGS

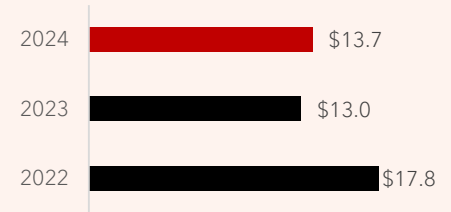
- 2024 -

A registered direct offering is a type of hybrid securities offering, meaning that the offering methodology has certain characteristics associated with a public offering and certain characteristics associated with a private placement. A registered direct offering is a public offering undertaken on a best efforts, or agency, basis.

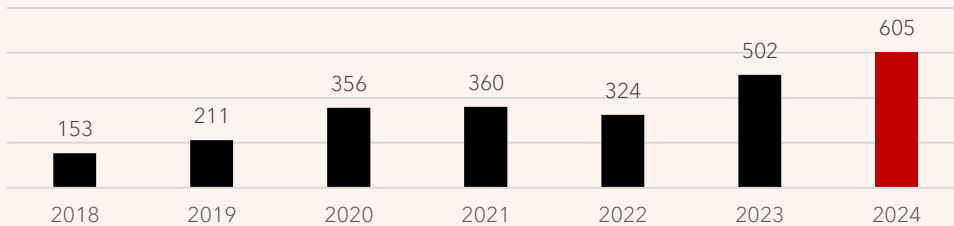
Dollars Raised Through Registered Directs



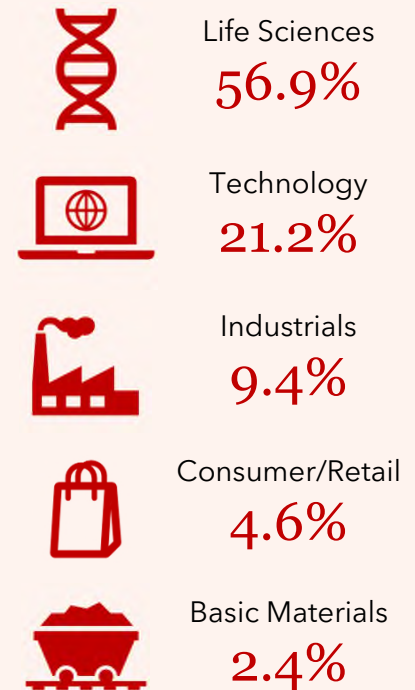
Average Deal Size



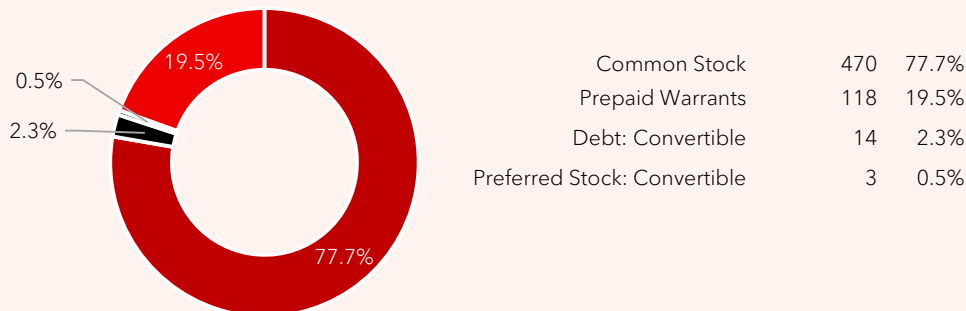
Number of Registered Directs



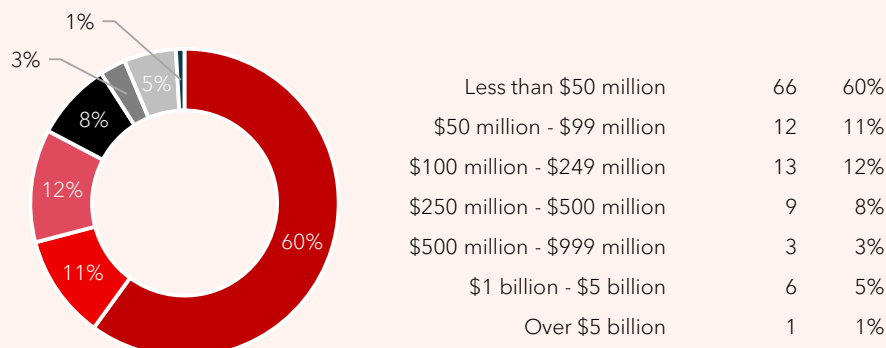
Top Five Most Active Sectors (by number of deals)



Instruments Issued in Registered Directs (by number of deals)



Registered Direct Issuer Market Cap



Avg. Issuance Amt. as a % of Issuer Market Cap

