

At Mayer Brown, it's in our nature to defy expectations—we reimagine, reinvent, and move beyond conventional approaches.

Over 1,800 lawyers worldwide, across 27 offices doing business in over 38 languages.

Established in Chicago in 1881.

Clients include most of the Fortune 100, FTSE 100, DAX, CAC 40 and Hang Seng Index companies and a majority of the largest banks.

With extensive reach across four continents, we are the only integrated law firm in the world with approximately 200 lawyers in each of the world's three largest financial centers—New York, London, and Hong Kong.

Mayer Brown is a distinctively global law firm, uniquely positioned to advise the world's leading companies and financial institutions on their most complex deals and disputes. We are noted for our commitment to clients, client service, and our ability to solve the most demanding legal and business challenges worldwide.

Our firm is one of the leading securities, finance and M&A firms in the world. We provide market-leading advice on a broad range of areas including capital markets, corporate, regulatory, tax issues, as well as litigation & disputes, antitrust, intellectual property, cybersecurity and more.



OUR DERIVATIVES & STRUCTURED PRODUCTS PRACTICES AT A GLANCE

We are one of the only firms with a leading derivatives practice in London, New York, and continental Europe, and with a strong derivatives presence in Hong Kong.

With respect to transactional work, we are market leaders in using derivatives as components of, or in connection with, highly structured financings, such as with deal contingent swaps involving F/X or commodities, issuer-based equity derivatives and structured share repurchase programs, and use of structured derivatives transactions to support or supplement financing for funds and other investors.

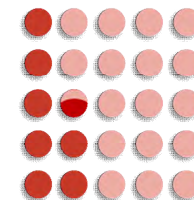
“Mayer Brown covers all major jurisdictions in the world,” says an appreciative client, who adds: “They are among the best in the market.” CHAMBERS GLOBAL

We assist clients in adapting to changes in the US derivatives market brought about by the Dodd-Frank Act and the European derivatives market by EMIR, MiFID, and CRR/CRD IV. We assist financial institutions to achieve greater levels of capital efficiency, and a return to product development in a post-reform environment.

Our lawyers assist clients in navigating their obligations under the US Commodity Exchange Act, as amended by the Dodd-Frank Act, and US federal securities laws; formulating compliance programs and working with clients to implement those programs; and counseling clients in discussions with the CFTC, SEC, and self-regulatory organizations for novel issues.

A DEMONSTRABLE RECORD OF SUCCESS

Chambers USA's “Nationwide” rankings are some of the most highly regarded by those in our industry. **It's clear, Mayer Brown is a leading firm.**



Lawyers ranked in 88 categories; firm ranked in 38 categories.

A similar story is told by the other leading ranking directories:



25 “Leading Lawyer” rankings, firm ranked in 56 categories.



76 lawyers ranked, firm ranked in 11 categories.

Other recognition includes:

LAW360 “Firm of the Year”

Named a *Law360* “Firm of the Year” (2016-2021) for five consecutive years—the only law firm to hold this distinction.

LAW360 “Global 20 Firms”

For ten consecutive years, included in *Law360* “Global 20” list, which recognizes the top 20 global law firms.

National Law Journal
LAW.COM “Trailblazers”

More than 20 lead partners recognized as global “Trailblazers” by the *National Law Journal*.

FT “Most Innovative Law Firms”

Ranked as one of the top 10 in the *Financial Times* “North America Innovative Lawyers.” Ranked among top 20 Most Digital Firms.

“Mayer Brown’s international abilities are top-notch, given their presence and expertise in many countries and coordination between the offices.” CHAMBERS GLOBAL Client Testimonial

Companies will not outgrow Mayer Brown.

Mayer Brown offers comprehensive legal advice and structured solutions on all aspects of our clients' cross-border transactional, regulatory and enforcement related derivatives and structured products matters.

Our global practice has been recognized by the leading industry guides and ranking directories for its breadth, the caliber of our clients, and its innovative and business-minded approach.



Ranked by *Chambers Global* for **Global-wide: Capital Markets: Structured Finance & Derivatives**. Also ranked for UK: Capital Markets: Structured Finance & Derivatives; and USA: Capital Markets: Derivatives.

Named **Global Law Firm of the Year** by *GlobalCapital* at the 2019 Global Derivatives Awards. Also Named **US Law Firm of the Year – Transactional** (2020 – 2022) and **Americas Law Firm of the Year** by *GlobalCapital* at the 2022, 2019, & 2018 Americas Derivatives Awards. Named **European Law Firm of the Year – Transactional** (2019 – 2021) by *GlobalCapital* at its Global Derivatives Awards.

GlobalCapital



Ranked by *Chambers USA* for Nationwide: Capital Markets: Derivatives & Capital Markets: Structured Products.



Ranked by *US News/ Best Lawyers'* **Best Law Firms** for Derivatives and Futures Law.



Ranked by *Chambers UK* for London (Firms): Capital Markets: Derivatives.



Ranked by *IFLR1000* for Capital Markets: Derivatives in the US.



Ranked Tier 1 for Derivatives & Structured Products by *The Legal 500 US*.

"Frequently provides regulatory advice to trade associations, asset managers and banks on issues concerning Dodd-frank and the Volcker Rule." CHAMBERS USA

"[T]he practice has played a significant role in assisting banks and trade organizations with adjusting to new US regulatory requirements... the team also acts for major industry associations and has provided opinions on novel points of regulatory interpretation." THE LEGAL 500 US

"A full-service, global outfit which brings considerable transatlantic expertise to a broad spectrum of matters, particularly those relating to capital markets and financing."

CHAMBERS GLOBAL

"Very proactive, extremely knowledgeable around private placement transactions including pipes, pre-IPO rounds, VC funding documentation and acquisition related financing. You name it they have done it!"

THE LEGAL 500 US Client Testimonial

CAPITAL MARKETS. Our team is comprised of some of the leading securities and capital markets lawyers in the US, advising issuers, underwriters and agents in domestic and international, private and public financings. Well-known issuers and underwriters rely on our lawyers across jurisdictions, demonstrating that we offer consistent, business-minded service across offices and have deep client relationships.

"Mayer Brown secures praise for its 'broad capital markets experience', which is evidenced by its involvement in the full scope of transactions globally, from private placements and IPOs." THE LEGAL 500 US

M&A. Our M&A practice has acted for clients in virtually every industry, providing advice on national, regional or global transactions. While we have represented clients in some of the largest and most complex transactions in the world, we provide our clients with efficient, cost-effective service regardless of the size of the deal. **"The team works very well together. A key strength is the ability to seamlessly involve functional experts to address just about any issue that may arise in the course of its M&A support."** CHAMBERS USA Client Testimonial

PUBLIC COMPANIES & CORPORATE

GOVERNANCE. Our team works with domestic and foreign private issuers of all sizes, from mature growth companies preparing for life post-IPO, direct listing or combination with a SPAC to newly public companies and larger enterprises that have been publicly traded for many years. **Mayer Brown is ranked in Tier 1 of U.S. News & World Report/Best Lawyers' list of BEST LAW FIRMS for Securities Regulation and Corporate Law.**



Consistently ranked by leading ranking directories in the Capital Markets, Corporate/M&A, Funds, Intellectual Property, Technology Transactions, Employment & Benefits and Litigation categories.