

PIPE Transactions

At A Glance

A PIPE (private investment in public equity) refers to a private placement of securities of an already-public company made to selected institutional investors wherein investors enter into a purchase agreement that commits them to purchase securities and requires the issuer to file a resale registration statement covering the resale from time to time by the investors of the privately purchased securities.

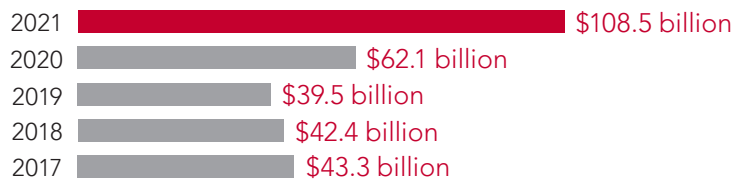
Number of PIPE Transactions



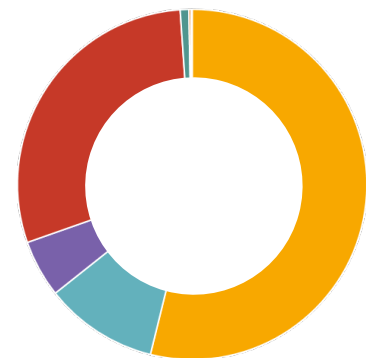
Average Deal Size in 2021

\$66.3
Million

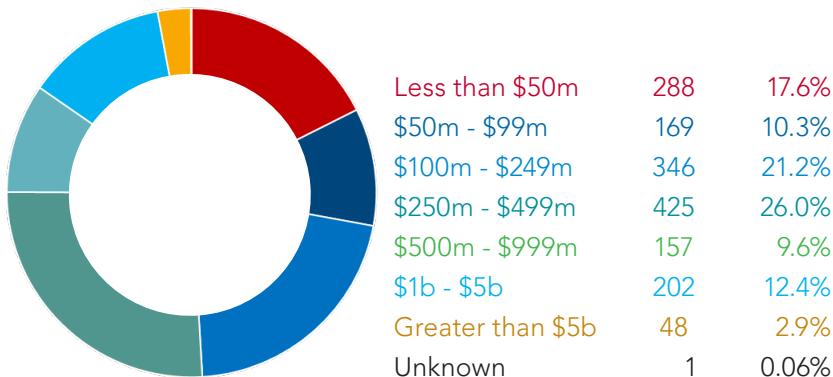
Dollars Raised in PIPE Transactions



Instruments Issued in PIPE Transactions in 2021 (by number of deals)



PIPE Transactions by Issuer Market Capitalization in 2021



Top Five Most Active Sectors 2021 (by number of deals)

