

# PIPE Transactions

## At A Glance

A PIPE (private investment in public equity) refers to a private placement of securities of an already-public company made to selected institutional investors wherein, investors enter into a purchase agreement that commits them to purchase securities and requires the issuer to file a resale registration statement covering the resale from time to time by the investors of the privately purchased securities.

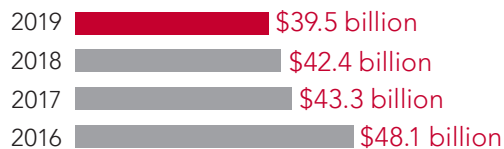
### Number of PIPE Transactions



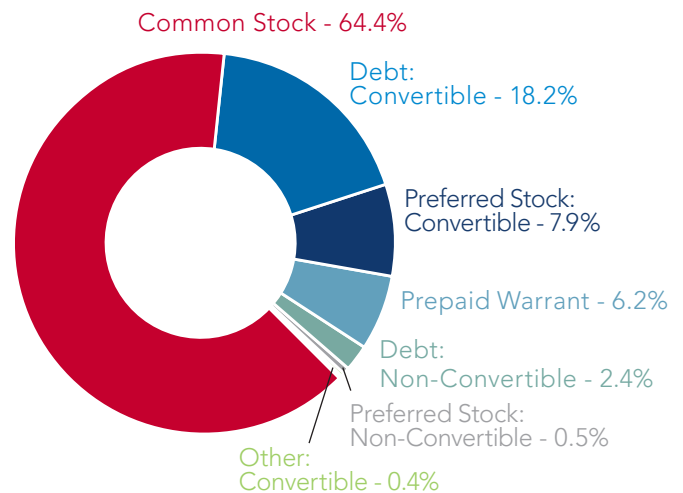
### Average Deal Size in 2019

**\$37.2**  
Million

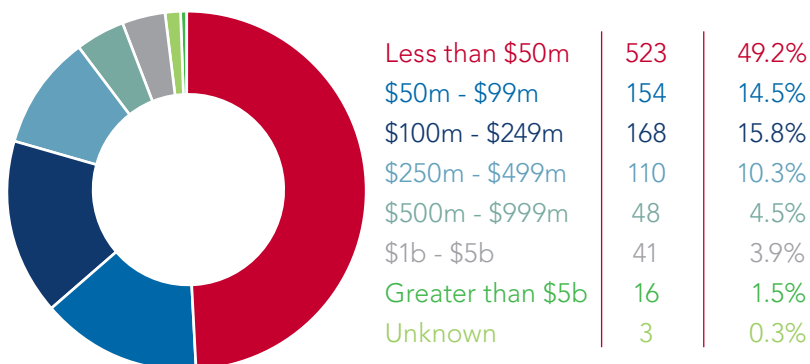
### Dollars Raised in PIPE Transactions



### Instruments Issued in PIPE Transactions in 2019 (by number of deals)



### PIPE Transactions by Issuer Market Capitalization in 2019



### Top Five Most Active Sectors 2019 (by number of deals)

